

## Short communication

Effect of global warming on the distribution of *Lucifer intermedius* and *L. hanseni* (Decapoda) in the Changjiang estuary

Zengling Ma, Zhaoli Xu\*, Jin Zhou

*Key and Open Laboratory of Marine and Estuary Fisheries, Ministry of Agriculture of China, East China Sea Fisheries Research Institute, Chinese Academy of Fisheries Sciences, Shanghai 200090, China*

Received 23 October 2008; received in revised form 17 November 2008; accepted 1 December 2008

**Abstract**

We conducted an oceanographic census in 1959, 2002, and 2005 to evaluate changes in the temporo-spatial distribution and abundance of *Lucifer intermedius* and *L. hanseni* in the Changjiang estuary. In general, the abundance and frequency of occurrence (OF) for these two species were highest during the summer. We measured a significant change in the abundance and OF between years. The abundance and OF of *L. intermedius* increased from 3.7 individuals  $m^{-3}$  and 66.67%, respectively, in 1959, to 8.93 individuals  $m^{-3}$  and 85.19%, in 2002. In 1959, *L. hanseni* was only found during the summer (abundance: 0.01 individuals  $m^{-3}$ , OF: 3.70%). However, in 2002, this species was collected during all seasons except the winter. Furthermore, abundance (0.47 individuals  $m^{-3}$ ) and OF (25.93%) were higher in 2002 than in 1959. Further increases in abundance and OF were measured during cruises during the spring of 2005. We hypothesize that global warming is responsible for the increase in abundance of *L. intermedius* and *L. hanseni* and the northward expansion of *L. hanseni* in the Changjiang estuary. Given our results, monitoring of both species may be useful to evaluate the effects of climate change.

© 2009 National Natural Science Foundation of China and Chinese Academy of Sciences. Published by Elsevier Limited and Science in China Press. All rights reserved.

**Keywords:** Zooplankton; *Lucifer intermedius*; *Lucifer hanseni*; Global warming; Changjiang estuary

**1. Introduction**

The genus *Lucifer* is a member of the zooplankton family Luciferidae (order Decapoda) [1] and is widely distributed in both tropical and subtropical waters [2,3]. *Lucifer intermedius* and *L. hanseni* are pelagic warm-water species [4]. Studies on the distribution [5], diversity [6], and species composition [7] of Decapod species in the East China Sea (ECS) suggest that *L. intermedius* and *L. hanseni* are dominant in this region. Furthermore, aggregations of *L. intermedius* have a significant effect on the community structure and diversity of other *Lucifer* species [6]. Many commercial fish species prey on individuals of the Luciferidae family [8,9]. Given this, members of the Luciferidae family are

likely to play an important role in maintaining fishing opportunity in the Changjiang estuary.

A number of researchers have studied *Lucifer* during the past few decades. However, the majority of studies have focused on taxonomy [10,11] and ecology [9,12,13]. In the Changjiang estuary, the majority of studies involving zooplankton have focused on species composition and community characteristics [7,14]. Few studies have evaluated changes in species dominance. Similarly, there has been little attention given to the changes in the abundance and frequency of occurrence (OF) that has occurred as a result of long-term climate change. The phenomenon known as global warming is now widely acknowledged [15–17], and further increases in temperature are expected within the next century [18]. Climate change has undoubtedly had a significant impact on aquatic ecosystems [19–22]. To predict how aquatic ecosystems will respond to global warming, it is

\* Corresponding author. Tel.: +86 21 65680798; fax: +86 21 65686991.  
E-mail address: [xu\\_zhaoli@126.com](mailto:xu_zhaoli@126.com) (Z. Xu).

essential to understand how zooplankton populations have responded to changes in temperature historically. Global warming has changed both species diversity [23,24] and the abundance of zooplankton [25–28]. Shifts in zooplankton assemblages are a particularly sensitive indicator of climate change [29]. For example, warm-water assemblages of calanoid copepods have expanded 1000 km further north in the Northeast Atlantic over the past 40 years, with a concomitant retraction in the range of cold-water assemblages [29,30].

To improve our understanding about the effects of global warming on estuarine zooplankton ecology, we investigated the change in the abundance and temporo-spatial distribution of *L. intermedius* and *L. hanseni* in the Changjiang estuary.

## 2. Materials and methods

### 2.1. Location of sampling stations

To account for seasonal changes in community structure, we collected zooplankton samples during spring (May), summer (August), autumn (November), and winter (February) in 1959 and 2002, and during the spring of 2005. In 1959 and 2005, we sampled between 29°00′–32°00′N and 122°00′–123°30′E (Fig. 1). In 2002, we sampled between 28°00′–32°00′N and 122°00′–123°30′E. When comparing data between years, we only considered the data collected in the overlapping areas.

### 2.2. Sampling and analysis

Zooplankton was collected using vertical hauls (bottom to surface) of the standard, large plankton net (diameter: 80 cm, mesh aperture: 0.505 mm). A flowmeter was mounted in the center of the mouth of the net to measure the volume of filtered water. All samples were removed from the net and immediately preserved in 5% buffered sea-

water formalin. The abundance (individuals  $m^{-3}$ ) of *L. intermedius* and *L. hanseni* was calculated by counting the number of individuals under a stereomicroscope. All enumeration and determination were performed following the Specifications of Oceanographic Surveys [31]. Vertical profiles of temperature were measured with a CTD system. The frequency of occurrence (OF) was calculated as the percentage of sites where the species was found.

## 3. Results

### 3.1. Seasonal variation of *L. intermedius* and *L. hanseni* between 1959 and 2002

The average abundance and OF of *L. intermedius* and *L. hanseni* were highest in summer and lowest in winter (Table 1), with intermediate values during spring and autumn, in both 1959 and 2002. The abundance and OF of *L. intermedius* were much higher than *L. hanseni*. Furthermore, we found *L. intermedius* individuals during all the sampling periods. The abundance and OF of *L. intermedius* were higher in 2002 (3.7 individuals  $m^{-3}$  and 66.67%, respectively) than in 1959 (8.93 individuals  $m^{-3}$  and 85.19%, respectively). In contrast, *L. hanseni* was only found during the summer of 1959 (abundance: 0.01 individuals  $m^{-3}$ , OF: 3.70%) and in all seasons except the winter of 2002. During the summer of 2002, the abundance and OF of *L. hanseni* were 0.47 individuals  $m^{-3}$  and 25.93%, respectively.

### 3.2. Spatial distribution of *L. intermedius* in 1959 and 2002

We observed a significant difference between years in the abundance and distribution of *L. intermedius* during spring and summer (Fig. 2). The distribution of *L. intermedius* expanded northward and their abundance increased significantly in 2002 compared with that in 1959. During the spring of 1959, the distribution of *L. intermedius* was limited to south of latitude 30.5°N (Fig. 2(a)). However, during the spring of 2002, the distribution had expanded to

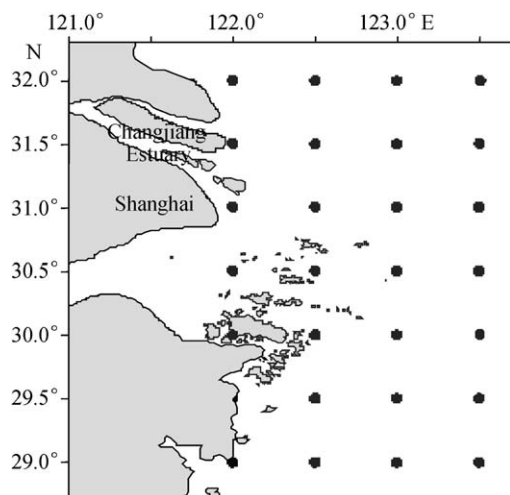


Fig. 1. Sampling locations.

Table 1

Seasonal abundance and frequency of occurrence (OF) of *L. intermedius* and *L. hanseni* in the Changjiang estuary in 1959 and 2002.

Season	Year	SST (°C)	Abundance (individuals $m^{-3}$ )		OF (%)	
			<i>L. intermedius</i>	<i>L. hanseni</i>	<i>L. intermedius</i>	<i>L. hanseni</i>
Spring	1959	17.2	0.10	0	22.22	0
	2002	17.53	0.28	0.06	40.74	7.41
Summer	1959	27.77	3.70	0.01	66.67	3.70
	2002	27.26	8.93	0.47	85.19	25.93
Autumn	1959	19.11	0.18	0	34.48	0
	2002	18.84	0.14	0.02	31.03	13.79
Winter	1959	9.07	0.04	0	6.90	0
	2002	10.36	0.01	0	6.90	0

SST denotes the sea surface temperature.

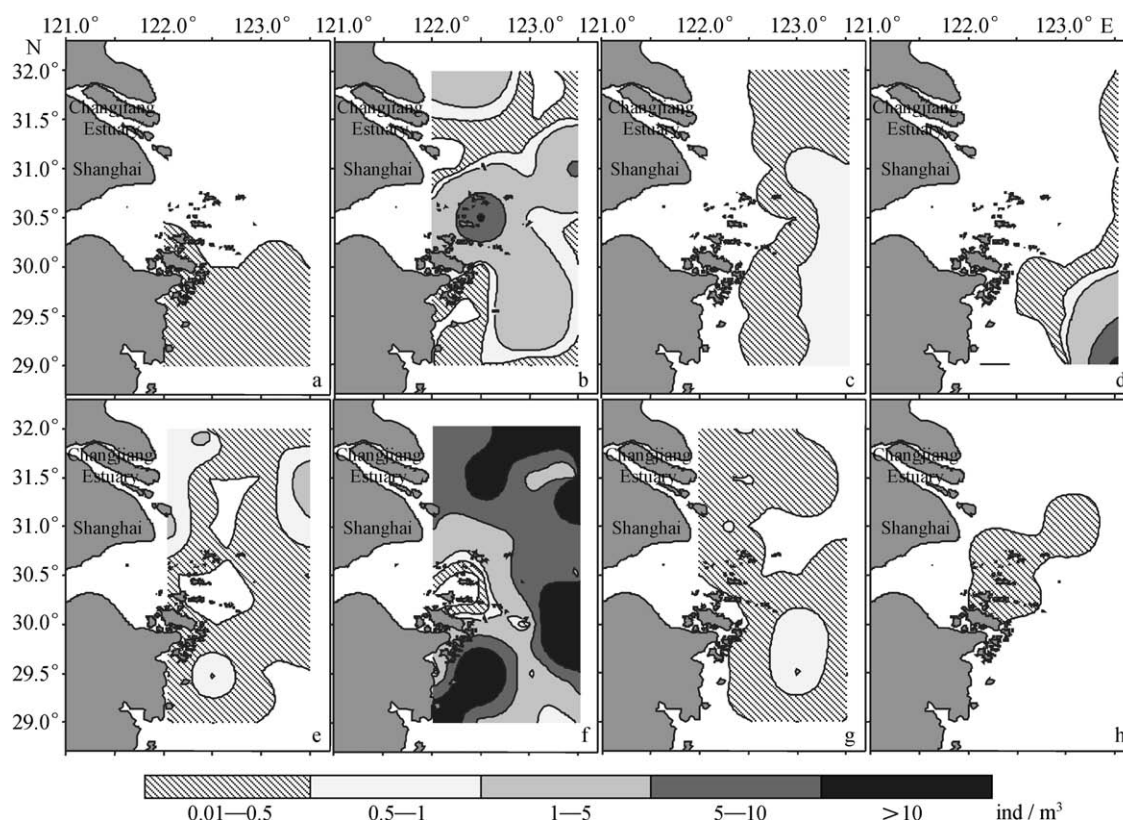


Fig. 2. Spatial distribution of the change in average abundance of *L. intermedius* in the Changjiang estuary in 1959 and 2002. Panels (a)–(d) denote the seasons (spring, summer, autumn, and winter, respectively) in 1959. Panels (e)–(i) denote the corresponding seasons in 2002.

most areas of the Changjiang estuary (Fig. 2(e)). The changes in abundance and distribution of *L. intermedius* between 1959 and 2002 were most obvious during the summer (Fig. 2(f)): *L. intermedius* was distributed throughout both sides of the Changjiang estuary, although abundance was higher on the south side than the north side. There was also a zone of low abundance in the area influenced by Changjiang diluted water (CDW) (Fig. 2(b)) in 1959 but not in 2002. Furthermore, in 2002, the number of *L. intermedius* increased significantly (Fig. 2(f)). Conversely, the abundance and distribution of *L. intermedius* during the autumn and winter of 1959 (Fig. 2(c) and (d)) and 2002 (Fig. 2(h) and (i)) were similar.

### 3.3. Spatial distribution of *L. intermedius* during the spring

The spatial distribution of *L. intermedius* during the spring differed significantly between 1959 and 2005 (Fig. 3). *L. intermedius* was distributed to the south of latitude 30.5°N in April and May of 1959 (Fig. 3(a) and (b)). In 2005, the range of this species was somewhat contracted (Fig. 3(d)), although we did find *L. intermedius* in the Changjiang estuary in May (Fig. 3(e)). Both the abundance and OF increased in June of 1959 (Fig. 3(c)) and 2005 (Fig. 3(f)). Furthermore, the aggregation intensity and abundance of *L. intermedius* increased significantly in the Changjiang estuary in 2005 compared with that in 1959.

### 3.4. Distribution of *L. hanseni* in 1959, 2002, and 2005

During the seasonal cruises in 1959, *L. hanseni* was captured at only one site (30.5°N 122.5°E) during the summer. In contrast, we captured *L. hanseni* during all seasons in 2002, although the highest abundance (2.91 individuals  $m^{-3}$ ) (Table 2) was still measured during the summer. The OF of *L. hanseni* was very low in 2002, especially during the spring and winter. However, it was significantly higher than in 1959. We found *L. hanseni* in the Changjiang estuary (Fig. 4(a)) in the summer. By the end of summer, the distribution of *L. hanseni* had retracted southward (Fig. 4(b)) and abundance had increased slightly. The spatial distribution of *L. hanseni* during the spring of 2005 was limited to south of latitude 29.5°N, and abundance was very low during this season (Fig. 5(a)). In May, the range expanded to the north although abundance was relatively unchanged (Fig. 5(b)). Both abundance and distribution increased significantly in June (Fig. 5(c)).

## 4. Discussion

The distribution of *L. intermedius* and *L. hanseni* expanded northward and abundance increased during the spring and summer of 2002 compared with that of 1959 in the Changjiang estuary (Table 1 and Fig. 2). Further increases were observed during the spring of 2005 (Figs. 3 and 5).



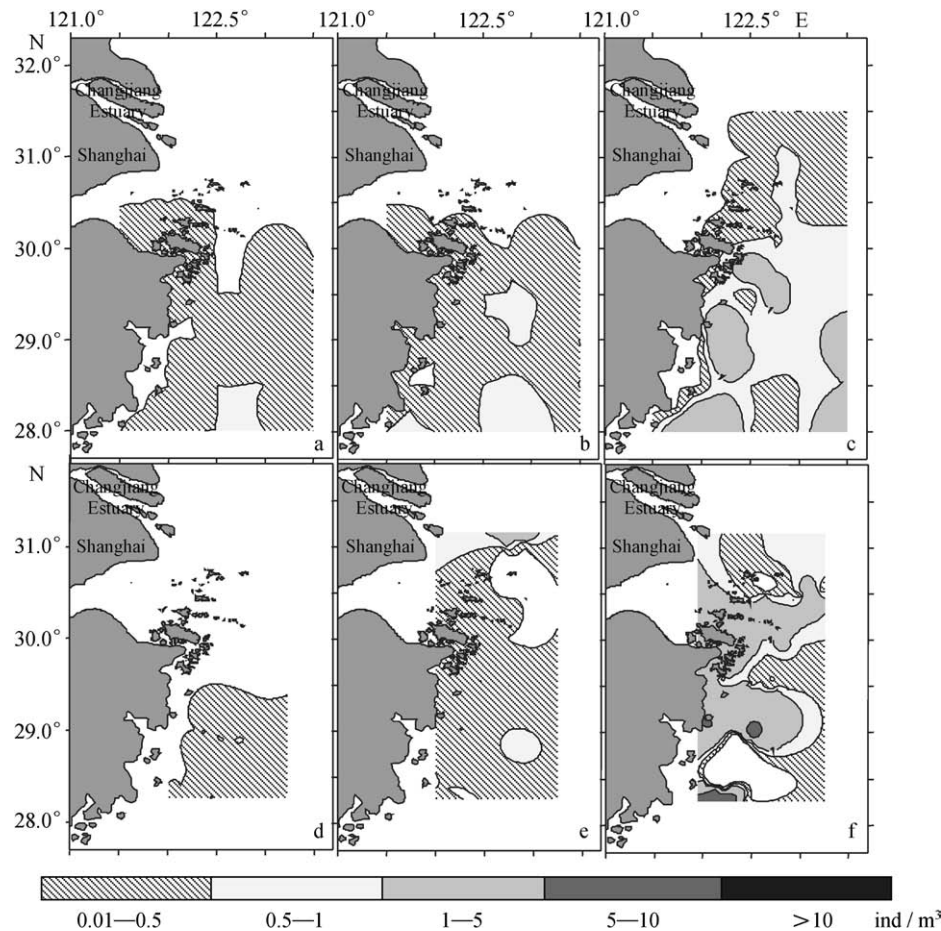


Fig. 3. Spatial distribution of the change in abundance of *L. intermedius* in the Changjiang estuary and adjacent waters during the spring of 1959 and 2005. Panels (a)–(c) represent surveys conducted in April, May, and June of 1959. Panels (d)–(f) represent surveys conducted in April, May, and June of 2005.

Table 2  
Sampling locations and abundance of *L. hanseni* during oceanographic censuses of the ECS in 1959 and 2002.

Date	Longitude	Latitude	SST (°C)	Salinity (psu)	Abundance (individuals m <sup>-3</sup> )
1959-09-08	122.50°E	30.50°N	25.76	23.37	0.5
2002-04-27	123.01°E	30.00°N	17.92	32.70	0.68
2002-04-29	123.50°E	29.00°N	20.23	34.09	0.90
2002-08-27	123.52°E	31.01°N	28.63	22.89	2.91
2002-08-28	122.98°E	30.51°N	27.67	3.29	0.54
2002-08-28	123.50°E	30.50°N	28.09	18.08	0.57
2002-09-03	123.50°E	30.00°N	26.84	18.14	0.59
2002-09-03	122.49°E	29.50°N	26.86	19.43	2.86
2002-09-03	123.02°E	29.51°N	26.61	17.92	2.25
2002-09-02	122.05°E	29.00°N	27.64	18.83	2.91
2002-11-06	123.50°E	31.50°N	17.10	5.67	0.18
2002-11-10	123.00°E	30.00°N	18.43	9.14	0.04
2002-11-11	122.92°E	30.02°N	20.58	22.38	0.03
2002-11-10	122.50°E	29.00°N	20.14	23.28	0.32

SST denotes the sea surface temperature.

The temporo-spatial abundance and OF of *L. intermedius* and *L. hanseni* were primarily affected due to temperature. *L. intermedius* was found in both the ECS and South China Sea (SCS), whereas *L. hanseni* was found primarily in the SCS. The abundance of both species decreased with

increasing latitude, which is characteristic of warm-water species. Typically, the abundance of warm-water species peaks during the summer or autumn [32]. *L. intermedius* was the most commonly found species in all years we sampled. *L. hanseni* became more abundant in the Changjiang

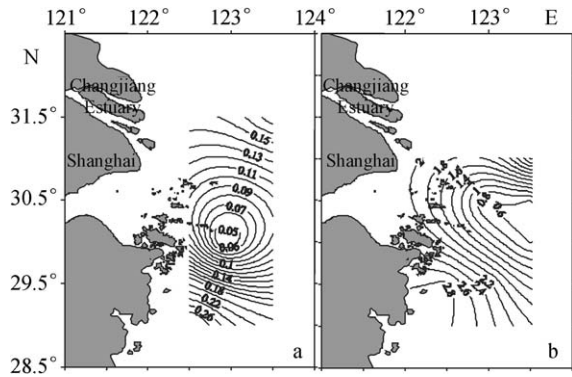


Fig. 4. Spatial distribution of the change in abundance of *L. hanseni* in the summer (a) and autumn (b) of 2002.

estuary during 2002 and 2005 (Table 2 and Figs. 4 and 5). The geographic distribution of both species confirmed that these were warm-water species that have expanded northward in the coastal waters of the ECS, coincident with warming of the ocean in this region (Table 1 and Figs. 2 and 3).

Water masses played an important role in determining the spatial distribution of *L. intermedius* and *L. hanseni* in the Changjiang estuary. The highest abundance of *L. intermedius* and *L. hanseni* occurred on the seaward side of the mixing zone between the CDW and the ECS. Conversely, abundance was much lower in waters influenced by the CDW. *L. intermedius* was primarily distributed on the southern side of the Changjiang estuary (Fig. 2(a)) during the spring of 1959. Furthermore, the abundance was much lower in the zone adjacent to the CDW current, which flowed in a northeast direction during summer (Fig. 2(b)).

Within the ocean, the distribution of *L. intermedius* was confined to waters with higher temperature and salinity in the autumn and winter of 1959. However, in 2002, the dis-

tribution of this species extended westward to the Changjiang estuary during the spring, summer, and autumn (Fig. 2(e), (f) and (h)). We hypothesize that this is related to the strengthening of the Taiwan Warm Current (TWC) due to global warming. The abundance of *L. intermedius* in the Changjiang estuary remained lower than in other areas during the summer (Fig. 2(f)). Similarly, *L. hanseni* was primarily found in waters influenced by TWC and was not found in areas influenced by the CDW during the spring of 2005 (Fig. 5(a) and (b)). The effect of the TWC on the spatial distribution of *L. intermedius* and *L. hanseni* was consistent with the patterns expected due to an increase in temperature. Thus, the location of the TWC plays a minor role in determining the spatial distribution of these two species. However, the major determinant of the spatial distribution of both *L. intermedius* and *L. hanseni* in the Changjiang estuary appears to be the CDW.

The abundance of both species increased significantly in 2002, especially in the summer, compared with 1959 (Table 1). The abundance of *L. intermedius* increased from 3.70 individuals  $\text{m}^{-3}$  in 1959 to 8.93 individuals  $\text{m}^{-3}$  during the summer of 2002. Similarly, the abundance of *L. hanseni* increased from 0.01 individuals  $\text{m}^{-3}$  in 1959 to 0.47 individuals  $\text{m}^{-3}$  in 2002 (Table 1). Interestingly, the abundance of this species increased further in 2005 (Fig. 5(c)).

We hypothesize that the change in abundance and distribution of *L. intermedius* and *L. hanseni* is due to the effects of global warming on ocean temperatures. The mean sea surface temperatures (SST) during the spring and summer of 1959 were 17.86 °C and 26.82 °C, respectively. In 2002, the SST increased to 19.53 °C and 27.26 °C, respectively (unpublished data). Thus, warming of the ECS occurred during the same time period in which we measured an increase in the abundance of *L. intermedius* and *L. hanseni* in the Changjiang estuary. We also note that *L. hanseni* was

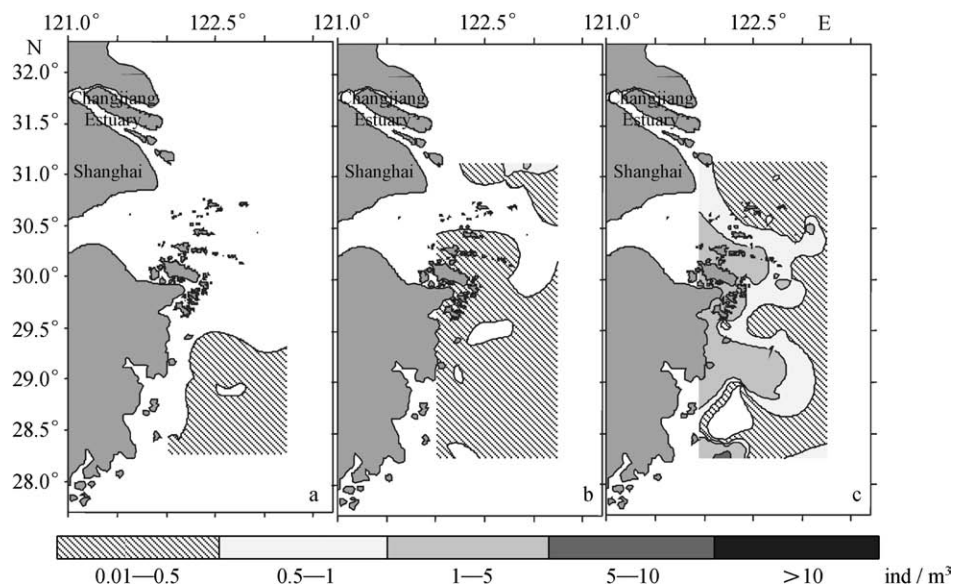


Fig. 5. Spatial distribution of the change in abundance of *L. hanseni* in the ECS during the spring of 2005. Panels (a)–(c) represent surveys conducted in April, May, and June, respectively.

found only once in 1959, but was collected in all cruises in 2002 (Table 2). Furthermore, the abundance increased significantly between years (Table 2, Fig. 5). Other factors, such as food availability, salinity, and predation pressure, are also likely to contribute to the abundance of zooplankton populations [33,34]. However, increases in temperature are likely to be the key factor controlling the increase in OF of *L. hanseni* (an oceanic warm-water species) in the Changjiang estuary. Increases in SST and a subsequent expansion of the range of warm-water species are generally thought to be driven by global warming [35,36].

The Changjiang estuary lies within the transition zone between a subtropical and warm-temperate zone in the ECS. The zoogeography in this region is characterized by warm-temperate species during the spring and winter and subtropical zooplankton in the summer and autumn [37]. Given this, it is an ideal region for studying the effects of global warming on marine and estuary ecosystems. We measured a significant change in the geographical distribution of copepod assemblages in the ECS. Specifically, the range of warm-water species expanded northward coincident with a regional increase in sea surface temperature. Furthermore, a decrease in the number of cold-water species has been observed over time [35,38–40]. Based on our observations, *L. intermedius* and *L. hanseni* appear to be useful indicators for the effects of long-term climate change on aquatic ecosystems.

## Acknowledgments

This work was supported by the National Natural Science Foundation of China (Grant No. 90511005) and the Special Research Fund for the National Non-profit Institutes (No. 2008M15). The authors are grateful to Prof. X. Shen for assistance in preparing the manuscript.

## References

- [1] Burkenroad MD. Natural classification of Dendrobranchiata, with a key to recent genera. In: Crustacean phylogeny. Crustacean Issues 1; 1983. p. 279–90.
- [2] Hashizume K, Omori M. Distribution of warm epiplanktonic shrimp of the genus *Lucifer* (Decapoda: Dendrobranchiata: Sergestinae) in the northwestern Pacific Ocean with special reference to their adaptive features. Paris-France UNESCO 1998;142:156–62.
- [3] Antony G. Occurrence and distribution of the planktonic shrimps of the genus *Lucifer* in the EEZ of India. J Mar Biol Assoc India 2005;47:20–35.
- [4] Xu Z. Determination of optimal temperature and salinity in *Lucifer* (Decapoda: Dendrobranchiata: Sergestoidea) based on field data from the East China Sea. Acta Oceanol Sin 2009; in press.
- [5] Xu Z. Relationship between pelagic Decapods and environmental factors in East China Sea. J Fish Sci China 2005;12:614–20 (in Chinese).
- [6] Xu Z. Species composition and diversity of pelagic decapods in the East China Sea. Mar Environ Sci 2005;29:762–8 (in Chinese).
- [7] Xu Z. Study on the dominant species of pelagic decapods in the East China Sea and their ecological adaptability. J Fish China 2005;29:762–8 (in Chinese).
- [8] Ma Z, Song Q. A preliminary study on the *Lucifer* from the Kuroshio region of the East China Sea. J Oceanogr Huanghai Bohai Seas 1992;10:53–62 (in Chinese).
- [9] Huang M, Fang J. Distribution of *Lucifer* and its relation to fishery in Taiwan Strait and its adjacent areas. J Oceanogr Taiwan Strait 1987;6:107–13 (in Chinese).
- [10] Zheng Z. Research on marine planktonic Crustacean in Xiamen Bay (II) – *Lucifer*. J Xiamen Univ (Nat Sci) 1954;3:1–12 (in Chinese).
- [11] Cai B, Zheng Z. Taxonomic study on *Lucifer* in coastal margin of southeast China. J Xiamen Univ (Nat Sci) 1965;12:112–22 (in Chinese).
- [12] Cai B. Constituent, size and sexual ratio of *Lucifer* in Xiamen Harbour. J Oceanogr Taiwan Strait 1986;5:193–6 (in Chinese).
- [13] Cai B. Distribution of *Lucifer* in western Taiwan Strait. Mar Sci Bull 1988;7:60–5 (in Chinese).
- [14] Chen Y, Zheng G, Zhu Q. A preliminary study of the zooplankton in the Changjiang Estuary Area. Donghai Mar Sci 1985;3:53–61 (in Chinese).
- [15] Hurrell JW. Decadal trends in the North Atlantic oscillation: regional temperatures and precipitation. Science 1995;269:676–9.
- [16] Linsley BK, Wellington GM, Schrag DP. Decadal sea surface temperature variability in the subtropical south pacific from 1726 to 1977 AD. Science 2000;290:1145–8.
- [17] Vinnikov KY, Grody NC. Global warming trend of mean tropospheric temperature observed by satellites. Science 2003;302:269–72.
- [18] Houghton JT, Griggs DJ, Noguer M, et al. Climate change 2001: the scientific basis. Cambridge: Cambridge University Press; 2001.
- [19] Walther GR, Post E, Convey P, et al. Ecological responses to recent climate change. Nature 2002;416:389–95.
- [20] Fromentin JM, Planque B. Calanus and the environment in the eastern North Atlantic. II: influence of the North Atlantic Oscillation on *C. finmarchicus* and *C. helgolandicus*. Mar Ecol Prog Ser 1996;134:111–8.
- [21] Straile D, Adrian R. The North Atlantic oscillation and plankton dynamics in two European lakes – two variations on a general theme. Glob Chang Biol 2000;6:663–70.
- [22] Edwards M, Beaugrand G, Reid PC, et al. Ocean climate anomalies and the ecology of the North Sea. Mar Ecol Prog Ser 2002;239:1–10.
- [23] Beaugrand G. Long-term changes in copepod abundance and diversity in the north-east Atlantic in relation to fluctuations in the hydroclimatic environment. Fish Oceanogr 2003;12:270–83.
- [24] Tokarev Y, Shulman G. Biodiversity in the Black Sea: effects of climate and anthropogenic factors. Hydrobiologia 2007;580: 23–33.
- [25] Roemmich D, McGowan J. Climatic warming and the decline of zooplankton in the California current. Science 1995;267:1324–6.
- [26] Reiss CS, Cossio AM, Loeb V, et al. Variations in the biomass of Antarctic krill (*Euphausia superba*) around the South Shetland Islands, 1996–2006. ICES J Mar Sci 2008;65:497–508.
- [27] Planque B, Batten SD. *Calanus finmarchicus* in the North Atlantic: the year of *Calanus* in the context of interdecadal change. ICES J Mar Sci 2000;57:1528–35.
- [28] Planque B, Fromentin JM. Calanus and environment in the eastern North Atlantic. 1. Spatial and temporal patterns of *C. finmarchicus* and *C. helgolandicus*. Mar Ecol Prog Ser 1996;134:101–9.
- [29] Hughes L. Biological consequences of global warming: is the signal already apparent? Trends Ecol Evol 2000;15:56–61.
- [30] Beaugrand G, Reid PC, Ibañez F, et al. Reorganization of North Atlantic marine copepod biodiversity and climate. Science 2002;296:1692–4.
- [31] State Oceanic Administration. The specification for oceanographic survey (GB12763.6-91). Beijing: China Standard Press; 1991. p. 69–281.
- [32] Xu Z, Wang Y, Yuan M, et al. The study on assemblage density of copepods dominants in plume front zone of the Changjiang estuary. J Fish Sci China 1999;6:20–3.
- [33] Uye S. Why does *Calanus sinicus* prosper in the shelf ecosystem of the Northwest Pacific Ocean? ICES J Mar Sci 2000;57:1850–5.

- [34] Iguchi N. Spatial/temporal variations in zooplankton biomass and ecological characteristics of major species in southern part of Japan Sea: a review. *Prog Oceanogr* 2004;61:213–25.
- [35] Hays GC, Richardson AJ, Robinson C. Climate change and marine plankton. *Trends Ecol Evol* 2005;20:337–44.
- [36] Shiganova T. Introduced species. *Hdb Env Chem* 2008;5:375–406.
- [37] Chen Q. *Zooplankton of China Seas*. Beijing: Science Press; 1992.
- [38] Beaugrand G. Monitoring pelagic ecosystems using plankton indicators. *ICES J Mar Sci* 2005;62:333–8.
- [39] Brinton E, Townsend A. Decadal variability in abundances of the dominant euphausiid species in southern sectors of the California current. *Deep-Sea Res II* 2003;50:2449–72.
- [40] Edinburgh Oceanographic Laboratory. Continuous plankton records: a plankton atlas of the North Atlantic Ocean and North Sea. *Bull Mar Ecol* 1973;7:1–174.